Foreign Death Questionnaire

Fidelity Security Life Insurance Company®
3130 Broadway ● P.O. Box 418131
Kansas City, MO 64141-8131
Phone: (800) 648-8624 ● (816) 756-1060
Fax: (816) 968-0575 ● Email: Claimsmail@ftj.com

FOREIGN DEATH QUESTIONNAIRE – To be completed when death occurs outside of the United States.

Complete all sections below.

1. Enter Your Claim and Policy Information

Claim Number:	Policy Number:

2. Enter Personal Information of Deceased

First Name:	Middle Name:	Last Name:

Last address in the U.S.A. (not P.O. Box):	Apt/Suite Number:

City:	State:	Zip Code:	Social Security Number/TIN Number:

Date of Birth (mm/dd/yyyy):	Place of Birth:	Date of Death (mm/dd/yyyy):

Was the Deceased a U.S. citizen? ☐ Yes ☐ No	If No, Country of Citizenship:	Passport Number (attach copy):

Was the U.S. Embassy or Consulate involved? ☐ Yes ☐ No If **yes**, please give details and attach a copy of Report of Death of a U.S. Citizen Abroad.	Note: Please attach any newspaper articles related to the insured's Death.

Did the Deceased have any other life or accidental death coverage? ☐ Yes ☐ No

If Yes, please provide the name, address of issuing company and the policy number:

Name of Issuing Company:		Policy Number:
Mailing Address:	Phone Number:	Fax Number:
City:	State:	Zip Code:

Name of Issuing Company:		Policy Number:
Mailing Address:	Phone Number:	Fax Number:
City:	State:	Zip Code:

3. Enter Travel Information

Please complete the travel information below in this section.

If the Deceased had moved permanently, please complete the following:

When did the Deceased move (mm/dd/yyyy)?
Permanent Foreign Address:

If the Deceased had not moved permanently, please complete the travel information below:

Provide date Deceased departed the U.S. (mm/dd/yyyy):	Intended duration of trip:	Intended itinerary *(attach copy)*:
Purpose of trip:		

Travel companions

Name	Address	Phone Number
Was a Travel Agent used? ☐ Yes ☐ No If Yes, provide name and address:		
Travel Agent Name:		Travel Agent Phone Number:
Mailing Address:		
City:	State:	Zip Code:

Airline used when departing the U.S. (attach copy of e-ticket/itinerary):

Departure airport:	Interim airports:	Arrival airport:
Was a return flight booked? ☐ Yes ☐ No If Yes, provide the ticket information:		

4. Enter Health Information of Deceased

What was the Deceased's overall health status at the time of departure?			
Please note any significant health conditions the Deceased had been diagnosed with or treated for prior to taking the trip.			
Exact location of Death:			
Exact cause of Death:	Manner of Death:	☐ Accidental Death ☐ Natural Death	☐ Homicide ☐ Suicide
Nature of Illness:	Date Illness began (mm/dd/yyyy):		
Circumstances leading to Death:			
Foreign address at time of Death: ☐ Hotel ☐ Private home of: _____	☐ Other: _____		
Details of Death *(attach a copy of any official report)*:			

Physician's information in the U.S.

Physician Name:		Physician Specialty:
Current Physician: ☐ Yes ☐ No	Date Last Seen (mm/dd/yyyy):	Phone Number:
Mailing Address:		Fax Number:
City:	State:	Zip Code:

Names and addresses of witnesses

Name:	Address:
Name:	Address:
Name:	Address:

Names and addresses of police departments involved (attach copy of police report and autopsy)

Name:	Address:
Name:	Address:
Name:	Address:

Please list the names and addresses of all hospitals and facilities that treated the Deceased

Hospital Name:			
Date Admitted (mm/dd/yyyy):	Date Discharged (mm/dd/yyyy):	Phone Number:	Fax Number:
Mailing Address:			
Hospital Name:			
Date Admitted (mm/dd/yyyy):	Date Discharged (mm/dd/yyyy):	Phone Number:	Fax Number:
Mailing Address:			
Hospital Name:			
Date Admitted (mm/dd/yyyy):	Date Discharged (mm/dd/yyyy):	Phone Number:	Fax Number:
Mailing Address:			

Please list the names and addresses of all attending physicians who treated the Deceased

Physician Name:		Physician Specialty:
Current Physician: ☐ Yes ☐ No	Phone Number:	Fax Number:
Mailing Address:		
Physician Name:		Physician Specialty:
Current Physician: ☐ Yes ☐ No	Phone Number:	Fax Number:
Mailing Address:		

Name of physician certifying the Death:	Was there an autopsy? ☐ Yes ☐ No	Was there a post-mortem inquest? ☐ Yes ☐ No

5. Enter Burial / Cremation Information (attach copies of all documents)

Deceased was: ☐ Buried ☐ Cremated ☐ Entombed		
Date of funeral or memorial service (mm/dd/yyyy):	What documentation was obtained to permit burial or cremation:	
Funeral Director Name:		Funeral Phone Number:
Funeral Home Name and Address:		
Name, address and relationship of person who made the arrangements:		

6. Enter Personal Information of Claimant

Signature – Claimant

By signing below, I hereby declare that the foregoing information is true to the best of my knowledge.

NOTE TO ALL PARTIES COMPLETING THIS FORM: Any person who, with intent to defraud or knowing that he or she is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.

*****NOTICE – See State-Specific Fraud Notices included with this form*****

Claimant's Legal Name - First, MI, Last, Suffix *(Please Type or Print)*:		
Mailing Address:	Apt/Suite Number:	
City:	State:	Zip Code:
Claimant's Signature:	Date (mm/dd/yyyy):	
Relationship to Deceased:	Date of Birth (mm/dd/yyyy):	

Declaration

I authorize any doctor, medical establishment or other insurance company to release to Fidelity Security Life Insurance Company or its appointed representative any medical or other information relating to the deceased. All the information provided is true and complete to the best of my knowledge.

Signature of Claimant	Relationship to Insured	Date

Witness: I hereby confirm the authenticity of the signature of the claimant.

Signature of Witness	Print Name

Please attach copies of the following documents when submitting this form:

- **Visa**
- **Passport**
- **Driver's license**
- **Obituary**
- **Burial / cremation permits**
- **Airline tickets (e-tickets)**
- **Travel itinerary**
- **Certified (original) death certificate**
- **Police report**
- **Medical examiner report**
- **Medical records from treatment outside the U.S.**
- **Report of Death of American Citizen from U.S. Embassy**
- **Any newspaper articles related to the insured's Death**

FIDELITY SECURITY LIFE INSURANCE COMPANY®

P.O. BOX 418131 • 3130 BROADWAY • KANSAS CITY, MO 64141-8131

800-648-8624 • 816-756-1060

FAX 816-968-0560 • Email: Claimsmail@ftj.com

AUTHORIZATION FOR RELEASE OF HEALTH-RELATED INFORMATION

I authorize the disclosure of health information regarding, or related to:

Name: ______________________________ Date of Birth _________________ Policy No. _______________________

Claim No. _______________________

I authorize the disclosure of any and all information that: (i) is created or received by a health care provider, health plan including health insurer or health insurance agent, public health authority, employer, life insurer, school or university, or health care clearinghouse; and (ii) relates to the past, present, or future physical or mental health or condition of an individual listed above; the provision of health care to an individual listed above; or the past, present, or future payment for the provision of health care to an individual listed above. This Authorization permits the disclosure of all medical records including without limitation those containing information relating to diagnoses, treatments, consultation, care, advice, laboratory or diagnostic tests, physical examinations, recommendations for future care, and prescription drug information.

I specifically authorize the disclosure of information related to: (i) communicable diseases, including HIV, AIDS or AIDS-related complex (to the extent permitted by both state and federal law); (ii) drug and alcohol abuse and treatment; (iii) mental illness and treatment; and (iv) genetic conditions including genetic testing (to the extent permitted by both state and federal law). Notwithstanding the above, this Authorization does not authorize the release of psychotherapy notes.

I authorize any and all health care providers including without limitation physicians, medical practitioners, hospitals, clinics, medical or medically-related facilities, pharmacy benefit managers, pharmacies or pharmacy-related facilities; and any and all health plans, insurance companies, insurance support organizations, business associates of health plans or insurance companies and those persons or entities providing services to such business associates to disclose the information described above.

I authorize Fidelity Security Life Insurance Company® ("FSL"), including its affiliated companies, subsidiaries and business associates, including those persons or entities providing services to its business associates, to receive the disclosure of information authorized herein and use the information disclosed pursuant to this Authorization to administer the above-referenced individual's health insurance coverage.

A photographic copy of this Authorization shall be as valid as the original. I agree that this Authorization shall be valid for two years from the date shown below.

I understand that FSL and my providers may not condition payment, enrollment, or eligibility for benefits on whether I sign this Authorization. I understand that I have the right to revoke this Authorization in writing, at any time, by providing written request for revocation to: Fidelity Security Life Insurance Company at P.O. Box 418131, Kansas City, MO 64141-8131, Attention: Privacy Officer.

I understand that any information that is disclosed pursuant to this Authorization may be re-disclosed and once re-disclosed, may no longer be covered by federal rules governing privacy and confidentiality of health information.

I understand that I will receive a signed copy of this Authorization.

► ____ ______________________

Signature of the individual or the individual's personal representative Date

____

If signed by the individual's personal representative (e.g., a parent on behalf of a child), describe your authority to sign on behalf of the individual.

GENERAL FRAUD NOTICE: NOTE TO ALL PARTIES COMPLETING THIS FORM: Any person who, with intent to defraud or knowing that he or she is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.

FRAUD NOTICE: For the states of AL, AZ, AR, CO, DE, DC, FL, GA, IN, KS, KY, LA, MD, ME, NC, NE, NH, NJ, NM, OK, OR, PA, RI, TN, TX, VA, VT, WA and WV, please refer to the following fraud notices:

Alabama: Any person who knowingly presents a false or fraudulent claim for payment of loss or benefit or who knowingly presents false information in an application for insurance is guilty of a crime and may be subject to restitution, fines or confinement in prison, or any combination thereof.

Arizona: For your protection, Arizona law requires the following statement to appear on this form: Any person who knowingly presents a false or fraudulent claim for payment of a loss is subject to criminal and civil penalties.

Arkansas, Louisiana, Rhode Island, West Virginia: Any person who knowingly presents a false or fraudulent claim for payment of loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

Colorado: It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado Division of Insurance within the Department of Regulatory Agencies.

Delaware: Any person who knowingly, and with intent to injure, defraud or deceive any insurer, files a statement of claim containing any false, incomplete or misleading information is guilty of a felony.

District of Columbia: WARNING: It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits if false information materially related to a claim was provided by the applicant.

Florida: Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

Georgia, Oregon, Vermont: Any person who with intent to defraud or knowing that he/she is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement may be guilty of insurance fraud.

Indiana: A person who knowingly and with intent to defraud an insurer files a statement of claim containing any false, incomplete, or misleading information commits a felony.

Kansas: Any person who with intent to defraud or knowing that he or she is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement may be guilty of insurance fraud as determined by a court of law.

Kentucky: Any person who knowingly and with intent to defraud any insurance company or other person files a statement of claim containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime.

Maryland: Any person who knowingly and willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly and willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

Maine, Tennessee, Washington: It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines or a denial of insurance benefits.

Nebraska: Any person who, with intent to defraud or knowing that he or she is facilitating a fraud against an insurer, submits an application or files a claim containing false, incomplete or misleading information is guilty of insurance fraud.

New Hampshire: Any person who, with a purpose to injure, defraud, or deceive any insurance company, files a statement of claim containing any false, incomplete, or misleading information is subject to prosecution and punishment for insurance fraud, as provided in RSA 638:20.

New Jersey: Any person who knowingly files a statement of claim containing any false or misleading information is subject to criminal and civil penalties.

New Mexico: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to civil fines and criminal penalties.

North Carolina: Any person with the intent to injure, defraud, or deceive an insurer or insurance claimant is guilty of a crime (Class H felony) which may subject the person to criminal and civil penalties.

Oklahoma: WARNING: Any person who knowingly, and with intent to injure, defraud or deceive any insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony.

Pennsylvania: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

Texas: Any person who knowingly presents a false or fraudulent claim for payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

Virginia: Any person who, with the intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement may have violated state law.