

The Tax Hotline

Members have access to a variety of helpful tax resources and assistance including tax and financial advice and tips, from tax attorneys, CPAs and enrolled IRS-certified agents. Assistance is provided in a secure and confidential environment.

Members and all their family members living in their household can get advice on important topics like:

- IRAs, Roth IRAs, 401K Plans, SEPs
- Healthcare Spending Accounts
- Investment Timing & Strategies
- Tax Advantages of Real Estate
- Capital Gains Real Estate Strategies
- Divorce
- Inheritance
- Retirement Planning



Benefits Include:

1. Unlimited advice on federal taxation via toll-free phone call
2. Discounted Tax Preparation; for 1040EZ/1040A the cost per return is \$50.00 for Federal and \$50.00 per State
3. For all other individual returns the cost is \$195.00 (Federal and State included)
4. Corporate returns are \$60.00 per hour
5. Advice regarding an IRS audit and notifications
6. Tips for state or federal filing of personal taxes
7. Explanation of tax law changes
8. Tax planning
9. Complimentary review of prior year's tax return
10. Research on complex tax matters
11. Discounted Tax Resolution pricing - \$750 per tax resolution
12. Free monthly newsletter with tax tips, tax law changes, articles and more

Call the toll-free number to be connected to a tax professional to a tax professional.

This is Not Insurance